

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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BC MEDIA FUNDING COMPANY II AND MEDIA FUNDING :
COMPANY,

Plaintiffs,

: **ECF CASE**
08-CV-6228 (RPP) (RLE)

vs.

:

FRANK LAZAUSKAS, MICHAEL L. METTER,
LEONARD F. MOSCATI and B. MICHAEL PISANI,

:

:

Defendants.

:

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RULE 7.1 DISCLOSURE STATEMENT
OF PLAINTIFF BC MEDIA FUNDING COMPANY II, LLC

Plaintiff BC Media Funding Company II, LLC submits this Corporate Disclosure Statement pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and provides the following information:

BC Media Funding Company II, LLC has no parent, and no publicly held corporation owns 10% or more of the company's stock.

Dated: New York, New York
July 15, 2008

WINSTON & STRAWN LLP

By: _____/S/_____

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Company II, LLC and Media Funding
Company, LLC*